

OHCETA

Oklahoma Health Careers Education Teachers Association
1500 West 7th Avenue
Stillwater, Oklahoma 74074-4398

Hale & Company, CPA's
Sherri Hooper
1300 East 15th Suite 150
Edmond, Oklahoma 73013

DEAR SHERRI,

Good Morning, Hope you are having a great day! I have attached the following documents for our taxes.

- Officer Rooster
- Checking Register
- Treasurer's Report
- Bank Statement for June
- OHCETA Budget

If you need any further information, please contact me.

Respectfully,



Angela Siegrist, RN BSN Med
Health Careers Instructor
Canadian Valley Technology Center
Dr. Earl Cowan Campus
1701 South Czech Hall Road
Yukon, Oklahoma 73099
405-345-3424
asiegrist@cvtech.edu

Officers:	Term Expiration:	Name:	Email:
President	2019	Ashley Fichtner	ashleyf@gctech.edu
President-Elect	2019	Dustin Hicks	dustinh@merdiantech.edu
Past President	2019	LaDonna Selvidge	lselvideg@mid-del.net
Vice President	2019	Sharla Lee	sharlal@gctech.edu
Secretary	2019	Kebi Allen	kebi.allen@tricountytech.edu
Treasurer	2019	Angie Siegrist	asiegrist@cvtech.edu
Reporter	2019	Tammy Silkwood	tammy.silkwood@centraltech.edu

Coordinator/Specialist	Term Expiration:	Name:	Email:
Simulation Coordinator Specialist	2019	Josie Scott	Josie.Scott@metrotech.edu

Members at large:	Term Expiration:	Name:	Email:
Health Clusters/Academics	2020	Christian Saunders	crsaunders@okcps.org
Health Science Tech./HCC	2020	Amy Warner	awarner@francistuttle.edu
Dental Lab Asst./Dental Asst.	2020	Candace Shoopman	candace.shoopman@tulsatech.edu
Emergency Medical Services	2019	Brooke Meyer	bmeyer@nwtech.edu
Medical Assist/ Health Info.	2019	Kelley McConnell	kellym@pioneertech.edu
Practical Nursing Coordinator	2019	Amanda Chrchman	achurchman@rrtc.edu
Practical Nursing Instructors	2020	Krissy Bohn	kbohn@rrtc.edu
Radiologic Technology	2019	Lara Skaggs	Lara.Morris@careertech.ok.gov
Respiratory Therapy	2019	Crystal Cospers	ccosper@francistuttle.edu
Pharmacy	2019	Heather Black	heatherb@merdiantech.edu
Surgical Technology	2020	Becky Taylor	Becky.Taylor@ictctech.com
PTA/PTA and O&P	2020	Sarah Foster	Sarah.Foster@ictctech.com

OkACTE Committee Reps:	Te Term Expiration:	Name:	Email:
CTAC Representative	2020	Sarah McDaniel	smcdaniel@cvtech.edu
PAC Board Rep	2021	Wren Stratton	wren@ictctech.com
Legislative Cmte Rep.	2021	Pamela Brannen	pamelab@merdiantech.edu
Awards Cmte Chair	2021	Leslie Quick	lesie.quick@francistuttle.edu
Diversity Action Cme. Rep	2021	Lisa Johnson	lisaj@gctech.edu
MBP Board Rep	2019	Lisa Dyer	ldyer@kct.edu
Membership Cmte Rep	2021	Liz Baxter	lbaxter@rrtc.edu

OCTE:	Term Expiration:	Name:	Email:
HCE Program Administrator	Never	Lara Morris	Lara.Morris@careertech.ok.gov
HCE Program Specialist	Never	JR Polzien	JR.Polzien@careertech.ok.gov
HCE Program Specialist	Never	Susie McEachern	Susie.Meachern@careertech.ok.gov

Cell:

405-432-9965
405-385-9418
405-219-6733
405-570-3900
918-214-4535
405-833-6738
405-880-4196

Cell:

405-210-1788

Cell:

405-209-9480
405-717-7799
918-828-5000
580-732-0293
580-304-1713
580-255-2903
580-255-2903
405-743-5106
405-717-4926
405-269-3535
479-806-0752
918-841-7555

Cell:

405-574-5100
918-869-8453
405-377-3333
405-229-7118
405-432-9654
918-688-8599
580-255-2903

Cell:

405-743-5106
580-224-7088
580-763-1728

OHCETA

Checking Account 2018 - 2019

Month						
Date	Check No.	Payee	Description	Amount	Deposit	Balance
			Beginning Balance			45,425.15
8/2/2018	1465	OK HOSA	Sponsorship	2,000.00	X	43,425.15
7/31/2018	1466	Staples	Raffle Tickets	33.07	X	43,392.08
7/31/2018		BancFirst Withdrawal	Start up money for Fundraiser	100.00	X	43,292.08
7/31/2018		Interest	Checking Acct Interest		17.36	43,309.44
8/1/2018	1467	Eskimo Joe's	Teacher Appreciation	7,032.53	X	36,276.91
8/1/2018	1468	Kylee Chapman	Memorial Scholarship Winner	500.00	X	35,776.91
8/1/2018	1469	Kaydee Clark	Memorial Scholarship Winner	500.00	X	35,276.91
8/1/2018	1470	Tori Wolohon	Memorial Scholarship Winner	500.00	X	34,776.91
8/1/2018	1471	Susan McEachern	Gift Card Reimbursement	25.00	X	34,751.91
8/1/2018	1473	Kaydee Clark	Memorial Scholarship Winner	500.00	X	34,251.91
8/1/2018	1474	Tori Wolohon	Memorial Scholarship Winner	500.00	X	33,751.91
8/1/2018	1475	Ashley Fictitner	Outgoing President Gift	75.00	X	33,676.91
8/2/2018		Fundraiser	Silent Auction Fundraiser		1,051.00	34,727.91
8/2/2018		Fundraiser	50/50 Fundraiser		601.00	35,328.91
8/2/2018		Fundraiser	Table Rental @ August Conf		15.00	35,343.91
8/2/2018		Fundraiser	Start up money for Fundraiser		100.00	35,443.91
8/16/2018	1476	Brown Industries	Teacher Appreciation Pins	513.99	X	34,929.92
8/16/2018	1477	Voided Check	Voided Check		X	34,929.92
8/16/2018	1478	Health Meadows	August Conf - Speaker	661.00	X	34,268.92
8/20/2018	1479	Sheraton Medwest City	August Conf - Breakfast/Lunch	14,893.85	X	19,375.07
8/20/2018	1480	LaDonna Selvidge	Election Runner Reimbursement	45.00	X	19,330.07
8/31/2018		Interest	Checking Acct Interest		15.77	19,345.84
9/6/2018		OKACTE	Division Dues		20,420.00	39,765.84
9/28/2018		Interest	Checking Acct Interest		13.45	39,779.29
9/4/2018	1481	Kari Gibson	Memorial Scholarship	500.00	X	39,279.29
9/4/2018	1482	Susan Wren-Stratton	Memorial Scholarship	500.00	X	38,779.29

9/4/2018	1483	Shannon Robison	Memorial Scholarship	X	500.00	38,279.29
9/4/2018	1484	Gala Braudrick	Memorial Scholarship	X	500.00	37,779.29
10/31/2019		Interest	Checking Acct Interest	X		37,794.10
11/6/2018	1485	Hale & Company	Tax Prep	X	385.00	37,409.10
11/6/2018	1486	Eskimo Joe's	OHCETA Banner	X	263.46	37,145.64
11/9/2019		OKACTE	Division Dues	X		44,035.64
11/30/2019		Interest	Checking Acct Interest	X		44,051.35
12/6/2018	1487	Nurse Tim	Annual NTI Subscription	X	1,999.00	42,052.35
12/11/2019		OKACTE	Division Dues	X		42,152.35
12/31/2019		Interest	Checking Acct Interest	X		42,169.11
1/31/2019		Interest	Checking Acct Interest	X		42,185.23
2/1/2019	1488	OKACTE	Legislative Seminar x 4 Teachers	X	60.00	42,125.23
2/13/2019		Interest	Checking Acct Interest	X		42,139.78
3/14/2019	1489	ACTE - OATC - CTAC	Checking Acct Interest	X		42,079.78
3/31/2019		Interest	Legislative Seminar x 4 Teachers	X		42,095.88
4/30/2019		Interest	Checking Acct Interest	X		42,111.45
5/9/2019		OKACTE	Division Dues	X		42,161.45
5/31/2019		OKACTE - Conference	Overpayment Reimbursement	X		42,221.45
5/31/2019		Interest	Checking Acct Interest	X		42,237.56
5/29/2019	1490	Oklahoma Workforce Center	Sim Conference	X	1,500.00	40,737.56
5/31/2019	1491	Kylee Chapman	Memorial Scholarship - Reprint	X	500.00	40,237.56
6//30/2019		Interest	Checking Acct Interest	X		40,252.53

OHCETA Treasurer's Report

Beginning Checking Balance 7/01/2018	45,425.15
Income/Deposits	29,301.53
Expenses	<u>34,546.90</u>
<u>Spent more than we have deposited into checking</u>	<u>5,245.37</u>
Current Checking Balance as of 6/30/2019	<u>40,252.53</u>



4022-00000



Number: 1490 Date: 6/5/2019 Amount: \$1500.00

OKLAHOMA HEALTH OCCUPATION EDUCATION TEACHERS ASSOCIATION	
DATE	6/5/2019
AMOUNT	\$ 1500.00
ORDER OF	ONE THOUSAND FIVE HUNDRED & 00/100
PAY TO THE ORDER OF	OHEWC
FOR DEPOSIT ONLY	BankFirst.
ACCOUNT #	1215
FOR	Jan Murrell

Number: 1491 Date: 6/4/2019 Amount: \$500.00

OKLAHOMA HEALTH OCCUPATION EDUCATION TEACHERS ASSOCIATION	
DATE	5/31/2019
AMOUNT	\$ 500.00
ORDER OF	FIVE HUNDRED & 00/100
PAY TO THE ORDER OF	Kyle Chapman
FOR DEPOSIT ONLY	BankFirst.
ACCOUNT #	1215
FOR	Jan Murrell

Statement Date: 6/28/19

OHCETA (Oklahoma Health Career Education Teachers Association) Budget

Income

Items (Descriptions)	2011-2012	2012-2013	2013-2014	2014-2015	2015-2016	2016-2017	2017-2018	2018-2019
August Conference Registration & Fees & Dues	18,973.00	18,865.00	27,000.00	24,260.00	26,630.00	25,840.00	26,740.00	27,410.00
OHCETA Health Day at the Capitol Registration	N/A	2,700.00	7,255.00	N/A	N/A	N/A	N/A	N/A
50/50 Memorial Scholarship	717.00	437.50	448.00	465.50	400.00	425.80	617.50	601.00
Silent Auction	0	646.00	838.00	457.00	660.00	416.00	986.00	1,051.00
Commercial Checking Interest	41.67	37.41	24.55	37.11	42.65	49.25	109.80	124.53
August Conference Booth Rent /Misc	0	0	45.00	145.00	100.00	130.00	100.00	15.00
		Edward Jones Acct Moved to checking				3,610.34	N/A	Start up 100.00
Income Totals	20,669.13	22,685.91	35,610.55	26,364.61	27,832.65	26,861.05 30,471.39	28,553.30	29,301.53

Expenses

August Conference OHCETA Luncheon	10,378.58 Hyatt	16,932.51 Magnuson	16,528.43 Sheraton MWC	13,637.30 Hyatt	14,398.81 Hyatt	19,340.48 Sheraton MWC	17,292.66 Sheraton MWC	14,893.85 + 661 15,554.85 Sheraton MWC
August Conference (AV Equip)	N/A	710.00	N/A	N/A	N/A	N/A	N/A	0
August Conference Decorations	249.64	721.90	363.32	395.08	N/A	N/A	N/A	0
August Conference Teacher Appreciation	N/A	2,859.50	617.56	496.56	2,771.78	N/A	2,869.52	7,032.53
Teacher Recognition Service Pins	75.00	1,531.00	0	270.14	278.00	201.00	358.75	513.99
Retiree & Award Recipient Recognition	620.70	286.54	463.20	252.96	154.75	N/A	N/A	0
August Conference Early Bird Registration	100.00	100.00	100.00	100.00	100.00	N/A	100.00	0
Outgoing President's Gift	52.12	50.00	75.00	40.00	54.95	84.24	75.00	75.00
Memorial Scholarship	500.00	1,500.00*	1,000.00	2,500.00	1,000.00	1,000.00	5,000.00	5,000.00

Ok Health Care Workforce Sponsorship	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
Oklahoma HOSA Scholarship	1,000.00	1,000.00	1,000.00	1,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00	2,000.00
ACTE Conference Attendee Scholarship	1,500.00	1,000.00	1,000.00	1,000.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	120.00 Legislative Conference x 4
OHCETA Day at the Capitol Sponsorship	240.00	540.00	294.50	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0
Day at Capitol Lunch Boxes	2,700.00	5,208.00	6,120.00	Carried over	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0
Hale & Company (Tax Prep)	235.00	275.00	295.00	345.00	345.00	345.00	345.00	345.00	365.00	365.00	365.00	385.00	385.00
PAC Basket	101.75	92.67	98.88	23.97	100.00	100.00	200.00 (2 yrs.)	0	0	0	0	0	0
Office Supplies (Startup Change)	16.25	N/A	N/A	100.00	150.54	127.00	116.29	0	116.29	103.07	103.07	103.07	103.07
Logo Winner	140.00	N/A	N/A	N/A	N/A	0	0	0	0	0	0	0	OHCETA Banner 263.46
Internet – Website/Blog	1,617.25	N/A	107.40	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	0
Misc.	32.64	1499.00	N/A	1,499.00	1,599.00	1,599.00	1,599.00	1,599.00	1,599.00	1,599.00	1,599.00	1,999.00	1,999.00
ATI Test Item Writing	Quicken	Nurse Tim		Nurse Tim	Nurse Tim	Nurse Tim	Nurse Tim	Nurse Tim	Nurse Tim	Nurse Tim	Nurse Tim	Nurse Tim	Nurse Tim
Expense Totals	17,358.93	23,952.92	23,963.29	29,280.01	24,452.83	28,396.72	26,276.22	34,546.90	\$5,245.37	Difference between income and expenses			